

Methods of data generation with Curiosity Software

When using the Curiosity Platform, there are multiple methods available to populate the rule sets needed to generate data. There are also different methods of activating synthetic data generation, and users can use a combination of these methods to configure the rule needed for each of their use cases.

It's also possible to execute the synthetic data generation from multiple routes. These include: using an API call such as from an automation framework or CI/CD pipeline, using a submit form from the self-service portal, or using an iFrame to integrate into another platform such as a Confluence.

Section 3 – Using defaults, data painter and rule set accelerators

There are several ways to configure rule sets in the Curiosity Platform, and the three most common are covered in this training. You will learn how to use 'Defaults', 'Data painter' and 'Rule set accelerators'.

Method 1:

Defaults

These are great for standard synthetic data generation rules that are commonly seen within organisations and can be used to solve common use cases.

Method 2:

Data Painter

This allows the user to create or modify functions typically for advanced or rare use cases.

Method 3:

Rule set accelerators

These can be used to quickly configure a rule set to accomplish specific tasks, such as to clone a specific set of data and create copies from it.



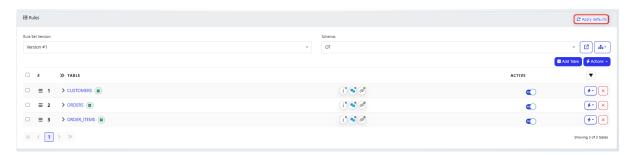
Method 1: Using defaults

The Curiosity platform comes with defaults already available, or you can create your own. To learn more about defaults, please visit our knowledge base: <u>Defaults</u>

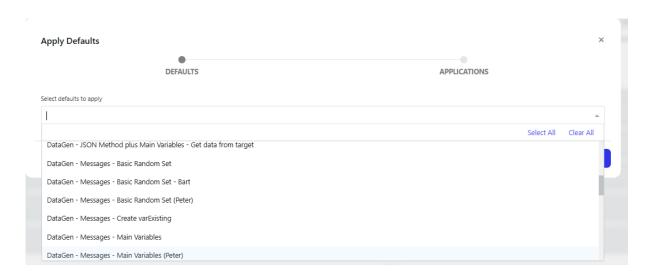
Applying defaults is normally the first way to populate a rule set with synthetic data generation rules. Using the extensive analysis undertaken in the profiling and discovery training (Module 1 of this course), the default rules can be applied depending on criteria such as tags, column names and the content of the data.

1. Apply global defaults

In the rule set screen you can see the 'Apply Defaults' button that allows users to apply global defaults.



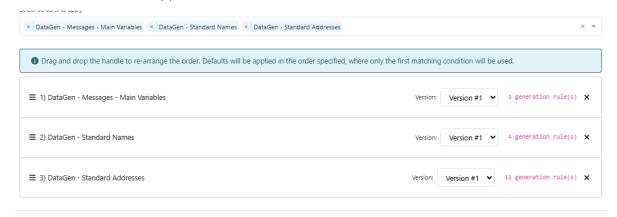
2. When you click the 'Apply Defaults' button the following screen will open:



The drop down displays the different default rule sets you can apply to the data generation rule set. You can select multiple default rule sets and order their priority in the screen, as only one generation rule can be applied to each column.



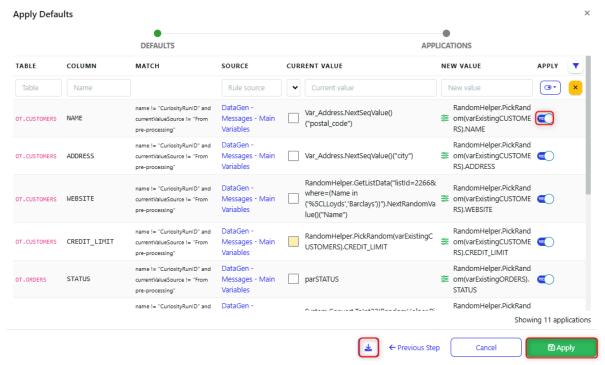
3. Once the default rule sets have been chosen, the tool will ingest the information that has been gathered about the rule set such as tags, column names and the data to identify which default rules can be applied.



The next step is to decide which of the default rules to apply to the generation rule set, by using the toggle next to each rule. The screen shows which rules will be applied to which column and what the current rule is and what it will be changed to. It also tells you the source of the previous rule to aid a decision in whether to replace it or not

You can also use the 'Download' button to download the changes into a CSV file and view them.

4. Click 'Apply' to implement the selected rules.



Exercise 4

1. Run 'Apply defaults' on your rule set



Method 2: Using data painter

The 'Data Painter' enables users to create their own rules using a selection of pre-built functions that can be modified using VB.Net in-built functions. The rules are in-line VB.Net functions.

This section provides a collection of ready-to-use functions designed for common data generation scenarios, designed to help users get started quickly. For specific data generation needs, users can use the 'Function Editor' to write custom logic using VB.Net.

'Step 4 – Data References' allows for parameterisation of data using local and global variables, supporting referential integrity and dynamic data generation.

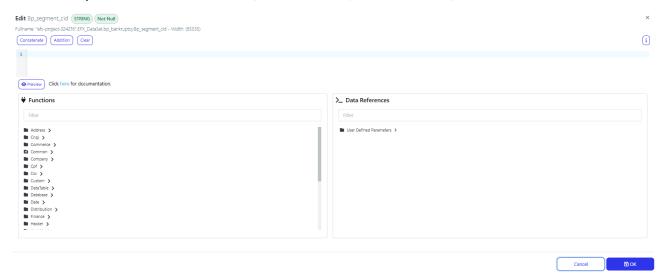
Step 1 - Data painter synthetic functions

The Curiosity Platform has an extensive library of synthetic data generation functions that can be used to create the data and use the VB.net syntax to modify.

These can be found in the **'Functions'** section and you can apply a filter to help you find the function you would like to use. Most of the functions have parameters which control the output of the function.

For instance, the 'RandomHelper.GetRandomDateTime()' function takes two parameters for the minimum date and maximum date that can be generated, like so:

'RandomHelper.GetRandomDateTime("2021-01-01", "2012-01-01")'



Exercise 5

1. For one of the columns in your rule set, choose a function that will populate the column with realistic data

Step 2 – Data list wizards

There are also functions that return values from assets in the Curiosity Platform such as data lists and sequences. Each of these has a wizard that is designed to help the user configure the correct function to return the desired data. The functions that return data from a list all use the 'Resolve List' wizard, whereas the sequence functions all use the 'Select Sequence' wizard.



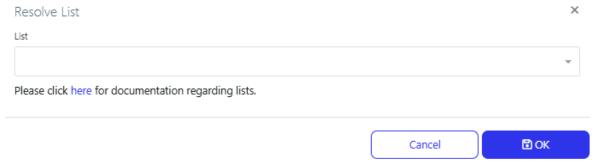
The Curiosity Platform is able to store data and make this easily accessible and editable to the user in a **Data List.** Further information can be found in our knowledge base: <u>Data List Information</u>

The difference between the data list functions is in the data types they return, for instance one will return a list of strings whilst another will return just a single string. Make sure you review the name of the function and the data type to ensure the data returned is what you expect.

1. Clicking on the desired list function opens the 'Resolve List' wizard. The first step is to choose the list to return data from.



2. Click **'OK'** to progress the wizard to the next screen where the inputs to the wizard configure the function created.

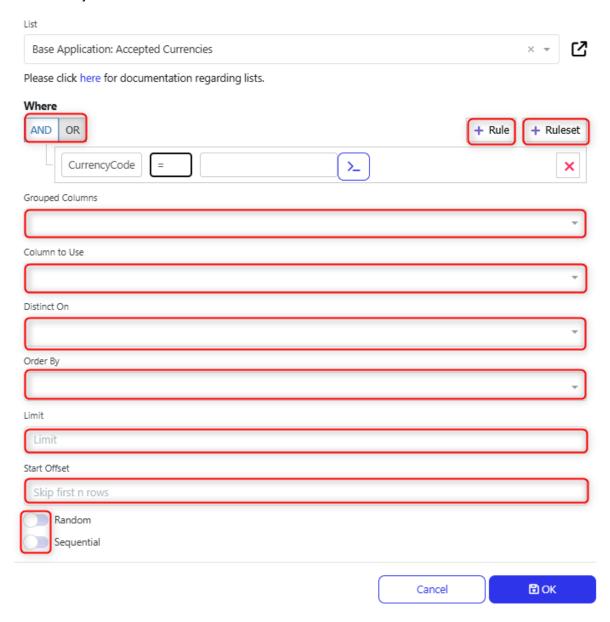


These options include:

- Where select the operator either "AND", "OR" and then select the field you want this 'where' condition to be against. You can then choose an operator such as equals or not equals. The button allows you to run these conditions against the value of a column or data variable at runtime.
- **Grouped Columns** This allows you to choose the columns that the data will return, if you leave blank it will select all the columns
- Column to Use This is the column that dictates the order for either random or sequential
- **Distinct On –** The columns to ensure unique values are returned
- Order By The column to order the data returned by
- Limit The number of rows returned
- Start Offset The number of rows to skip and start returning data by



The **'random'** and **'sequential'** options can be toggled on or off to dictate the way data is returned to you.



Exercise 6

- 1. Use one of the data list wizards to select an address from one of the standard data lists included in the product into a user-defined variable
- 2. Try one of the 'where' clauses as well to only bring in an address for a certain post code



Step 3 - Sequence wizard

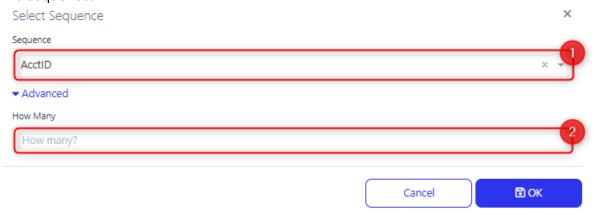
With data generation, there are times where we'll need consecutive files or row values to be taken from a sequence that is handled within the Curiosity Platform. There is a wizard that helps users get one or many values from a sequence, to use for data generation.

Further information can be found in our knowledge base: Sequences

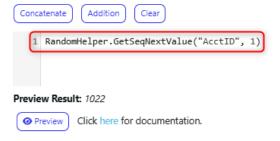
1. Click on one of the functions to start the wizard



2. The 'Select Sequence' dialogue box will show. This is where you can choose the name of the sequence. In the 'Advanced' section you can choose how many of the values to return from the sequence.



Clicking **'OK'** will finish the wizard and populate the rule with the desired sequence function. It will now appear in data painter, and you can click on the preview button to see an example result.



Exercise 7

1. Select one of the columns in the rule set to use a sequence as a data generation rule

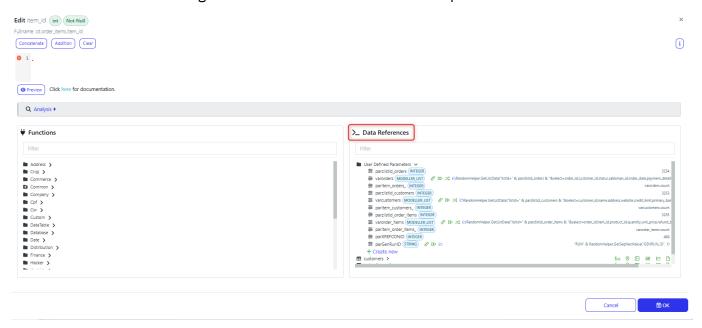


Step 4 - Data references

When creating rule sets, it can be useful to either use the user-defined variables (explained in Section 2 - Step 3) or reference a value created in the same or a related table in the generation rule set.

This allows us to keep referential integrity across parent-child relationships (which are automatically filled out if the scan has been done).

You can find them to the right of the functions screen in the data painter:



Step 4a – User-defined parameters

You can use the values from the user-defined variables that either you or the tool have created. If these are a value that easily fits inside a column – such as a string or an integer – then you can click on the user-defined variable that you wish to select.

In some cases, there may be a list where it makes sense to select one value to insert into the column. In this case, icons are shown next to the parameter so you can select either a random or sequential value for the column. The folder sign also allows you to view the variable to help you visualise the function you are creating.



Enterprise Test Data® Platform Synthetic Data Generation – Self-led training guide Part 2



Exercise 8

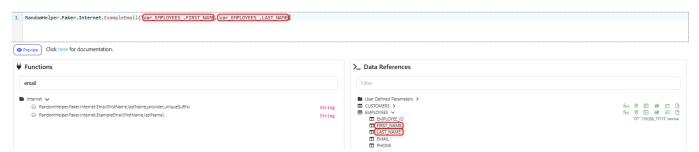
1. Use a user-defined parameter to populate one of your data generation columns in a rule set

Step 4b – Linked table references

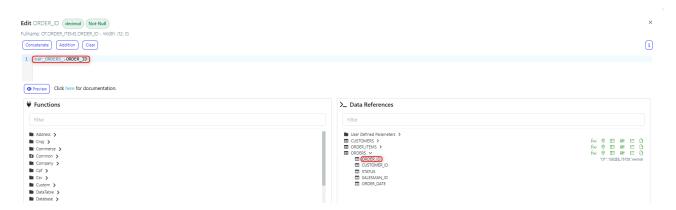
When creating synthetic data rules, it is often required to use data that has been generated for another column, either in the same table or a different table. For instance if an email field is being generated using the values from a 'first name' and a 'last name' column in a table, to create an email that follows the pattern 'firstname.lastname@company.com'.

Additionally, when creating tables with a parent-child relationship, for example a header table called 'orders' and a detail table called 'order_items', linked by a foreign key on 'order_id', it is important to maintain referential integrity by ensuring consistent 'order_id' values when generating data for both tables.

Linked table references can help in both scenarios. By navigating to the 'Data References' section in data painter, you can select an object associated with columns in the same table as you are generating into, as well as a table that has been generated beforehand. For the email example, this means that a linked table reference can be used to the first name and last name columns to create an email address in the Email column.



In the scenario where a value from a table generated beforehand is required, the linked table references can be used again. The only difference here is that you need to select the column from a different table. For example, to generate data into the 'order items' table, the 'order id' from the 'orders' table can be used to make sure the data generated is referentially integral.



It is important to note that if the data profiling and discovery activity has been completed, the Curiosity Platform will automatically insert the necessary linked table reference to keep data referentially integral for foreign key relationships. This will also happen for soft keys if these have also been identified.



Exercise 9

1. Use a linked table reference to populate one of the columns in the rule set

Step 5 - Data reference variables

There are several variables that are commonly used in synthetic data generation rule sets that are made available to the user for use in the creation of synthetic data generation rules. These are the most used global or local variables found in the VIP flow.



1. Object variable

- The object represents the current row of data being generated
- Data is stored in an object named var_tableName
- To access a specific column's value within this row, use the syntax: var_tableName.columnName
 - Example: var_Employees.FirstName

2. Local iteration variable

- Refers to the count of rows generated within data painter, not the original data source
- Syntax: parCount_tableName

3. Number of rows variable

- Represents the total number of rows you intend to generate
- Syntax: parItem
- This variable can be used in custom logic to determine the data set size dynamically

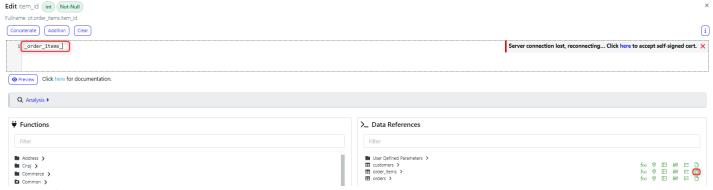
4. List variable

- Refers to the list containing all object variables generated.
- Syntax: lst_tableName

5. Current Index

- Indicates the current row number being generated within the list.
- Syntax: _tableName_

When clicking on the relevant Data Reference Variable the relevant object is inserted into the data painter screen. In the example below, we have used the reference variable 'current_index' which will give a current indicator for the 'order_items' table, and will therefore act as 'Item ID'.



Exercise 10

1. Select a column in the rule set and use one of the data reference variables to either populate, or be part of a function that populates it

Enterprise Test Data® Platform Synthetic Data Generation – Self-led training guide Part 2





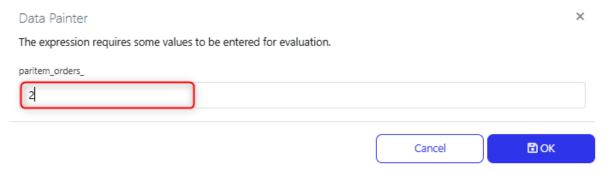
Data painter - Additional information

1. Preview

To work out whether the function you have typed out returns the data you want, the 'Preview' button can be used.



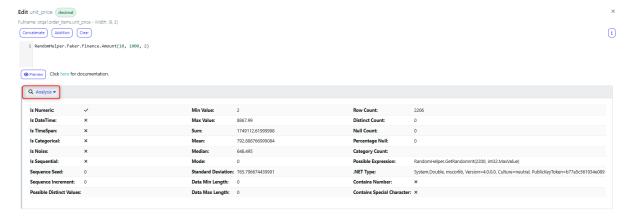
If the value is not a function, but instead a parameter or variable that needs information to be inputted to be resolved, the preview requires a value to be inputted.



2. Analysis

It is often helpful to have the meta data about the column you are generating into available in data painter. This information is available in the analysis section, and contains all the information captured in the deep scanning conducted in Module 1 - Data profiling and discovery.

Note: this section only appears if you have run a profiling job.





Method 3: Rule set accelerators

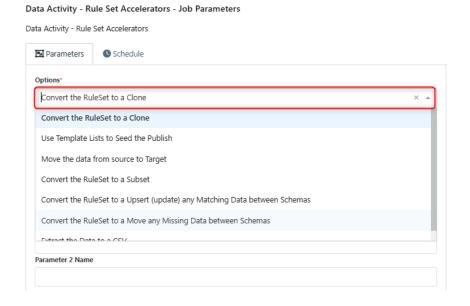
The Curiosity Platform has an extensive list of rule set accelerators that automatically configure the rule set to conduct certain actions. These include configuring the rule set to clone certain data from one source and create additional copies of it, only changing the desired fields.

Accessing the rule set accelerators

1. Scroll down to 'Actions' and click on the 'Rule Set Accelerators' button



- 2. This reveals a form that allows the user to choose from a selection of rule set accelerators:
 - Convert the Rule Set to a Clone Use the ruleset to update the ruleset to run a clone
 - Use Template Lists to Seed the Publish Create a template for data generation
 - Move the data form source to Target Allows the rule set to be used to move data from one database to another
 - Convert the Rule Set to a Subset Converts the rule set to create a subset of the data
 - Convert the Rule Set to Upsert (update) any Matching Data between Schemas –
 Upgrades the rule set to take data from one version of the table and update any
 differences in another
 - Convert the Rule Set to Move any Missing Data between Schemas Upgrades the rule set to identify differences in the same tables between different environments and move any data that is missing
 - Extract the Data to a CSV Changes the rule set to export the data into a CSV





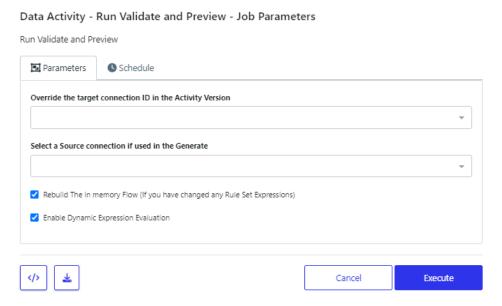
Section 4 - Execute the synthetic data generation activity

Now that you have configured the rule set, it is now time to confirm it is generating the data to meet your requirements. Once you are happy with the results, you can then build the VIP Flow.

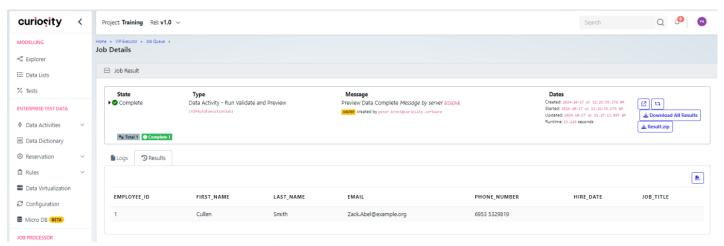
Once the VIP flow is built, you can create a form to kick off the data generation routine whenever needed. The activity can also be included in a test data pipeline or can be kicked off by other applications. For example, the form can be kicked off by an API call, embedded in a tool like Confluence as an iFrame, or you can download a JavaScript that allows the job to be executed.

Step 1 - Validate and preview

This is to confirm that the rules create data as expected. You can leave the values on the dialogue as default and click **'Execute'.**



This will open a new browser tab showing the running job. When it's complete, the sample data will be visible in the 'Results' tab.



You can also download the 'result.zip' to see the data in a file format such as CSV.

Exercise 11

 Run the preview and validate action on your ruleset to check the results being produced by the rule set

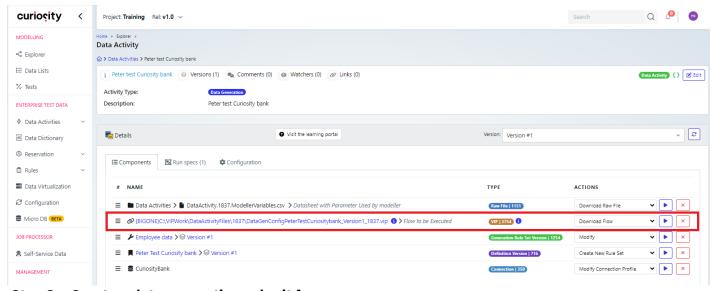


Step 2 - Rebuild the VIP flow on the server

This action compiles the rule set into a VIP flow so that it can be executed on demand to produce synthetic data. If there are any compilation issues, these will be captured and produced in a report that can be downloaded.

If there is a compilation error, the results section of the job details will tell you how many have occurred. You can then download the report and address any compilation issues.

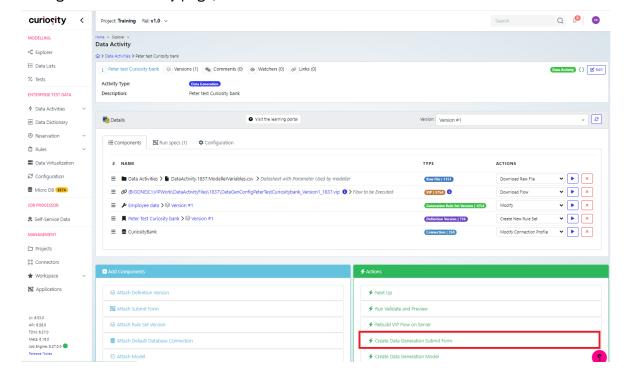
Once it successfully completes, the flow will be added as a 'component'.



Step 3 – Create a data generation submit form

To generate data, you need to create a submit form. This will allow anyone with appropriate permissions in your organisation to create the data.

On the data generation activity page, click the 'Create Data Generation Submit Form' action.



Enterprise Test Data® Platform Synthetic Data Generation – Self-led training guide Part 2



This will display the 'Create Data Generation Submit Form' dialogue box:

- This is a job scheduling dialogue box, so you can schedule the job to run at a different time, if need, on the 'Schedule' tab
- You can generate a CSV file instead by changing the 'Type of Submit form to Be Created' in the dropdown
- You can also use this to update an existing submit form, by selecting the form in the 'Choose an existing process and Update it' field

When you click **'Execute'**, a new browser tab will open, so you can see the job to create the form being processed.

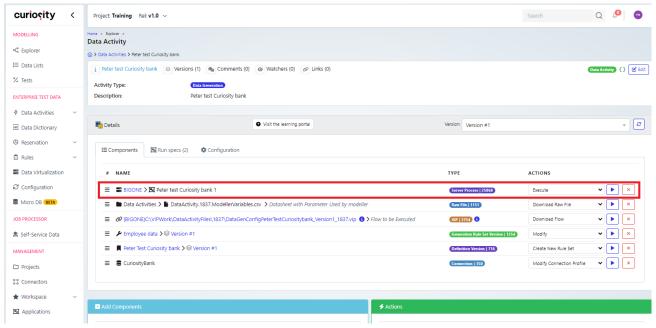
Data Activity - Create Data Generation Submit Form - Job Parameters

Once the job successfully completes and you refresh the browser tab, you should see the submit form appear as a component in the data activity.



Step 4 - Run the data generation submit form

To run the form, make sure the 'Action' is set to 'Execute' for the form, then click the blue arrow:

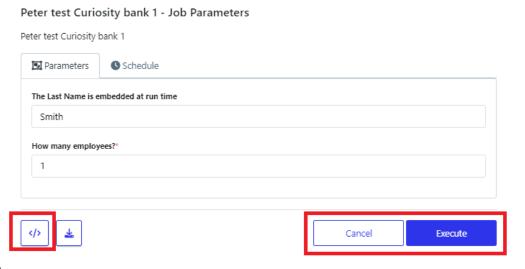


When you run the form it will create a job, which in turn will create data in your chosen database.

You can change the number of records created and any parameters that you exposed on the activity. In this example, we added 'Last Name'.

The </> button exposes the form as an API call, iFrame or JavaScript to be executed how you would like.

Click 'Execute' to run the job.



Exercise 12

- 1. Create the VIP flow and the submit form, and run it to create data
- 2. Check your results to see the data and check it has been created as you would expect

Check the solution videos for all Exercises in this course >